

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

United States Courts
Southern District of Texas
ENTERED

APR 10 2001

IN RE:

P.B.L., INC. D/B/A PIONEER TOUR AND
TRAVEL

DEBTOR

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Michael N. Milby, Clerk of Court

CASE NO. 00-40657-H2-11
(CHAPTER 11)

**ORDER APPROVING DEBTOR'S
FIRST AMENDED ORIGINAL DISCLOSURE STATEMENT
AND FIXING TIME FOR FILING ACCEPTANCES
OR REJECTIONS OF PLAN, COMBINED WITH NOTICE THEREOF**

CAME ON for consideration the Debtor's First Amended Original Disclosure Statement, and after notice and hearing it having been determined by the Court that the Debtor's First Amended Original Disclosure Statement contains adequate information as required by Section 1125 of the United States Bankruptcy Code, it is hereby

ORDERED that:

1. The Debtor's First Amended Original Disclosure Statement (the "Disclosure Statement") is APPROVED;
2. May 10, 2001 is fixed as the last day for filing ballots accepting or rejecting the Debtor's First Amended Original Plan of Reorganization (the "Plan");
3. May 10, 2001 is fixed as the last day for filing and serving written objections to the Plan;
4. Debtor's counsel shall, within two (2) days of the date of the entry of this Order, transmit by First Class Mail, postage prepaid, a copy of the Disclosure Statement, Plan, this Order and a ballot conforming to Official Form 14 for acceptance or rejection of the Plan to all parties

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entitled to service thereof, pursuant to Rules 2002(b) and 3017 of the Federal Rules of Bankruptcy Procedure;

5. A hearing on confirmation of the Plan shall be held before Judge Wesley Steen on the 14th day of May, 2001, at 11:30 o'clock, a.m., in Courtroom 400, United States Courthouse, 515 Rusk, Houston, Texas 77002.

6. Completed ballots for accepting or rejecting the Plan, as well as objections to confirmation of the Plan, shall be filed with the Office of the United States Bankruptcy Clerk, United States Courthouse, 515 Rusk, Houston, Texas 77002, and copies served upon counsel for Debtor, whose name and address appears below;

7. Absent a showing of excusable neglect or just cause, any party failing to file and serve written objections to the Plan by the deadline set out herein shall be barred from raising such objections at the confirmation hearing.

SIGNED on this the 9th day of April, 2001.

Wesley W. Steen
UNITED STATES BANKRUPTCY JUDGE

APPROVED AS TO BOTH FORM AND CONTENT:

P.B.L., INC. D/B/A PIONEER TOUR AND TRAVEL

By: _____
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